



UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
OVERSEAS LEASE GROUP, INC.,

08 Civ. 01696 (SAS)(THK)

Plaintiff,

- against -

KEY GOVERNMENT FINANCE, INC.,

Defendant.
-----X

**STIPULATION TO AMEND
ANSWER WITH
COUNTERCLAIMS**

IT IS HEREBY STIPULATED AND AGREED, by and between the undersigned counsel
for the parties below as follows:

1. Defendant is hereby granted leave to amend its Answer with Counterclaims,
which shall be filed with the Court and served upon Plaintiff on or before May 2, 2008,
2. Facsimile signatures shall constitute originals for purpose of this Stipulation.

Dated: Garden City, New York
April 25, 2008.

PAUL BATISTA, P.C.
Attorneys for Plaintiff

MORITT HOCK HAMROFF &
HOROWITZ LLP
Attorneys for Defendant

By: Paul Batista
Paul Batista, Esq. (PB-8717)
26 Broadway - Suite 1900
New York, New York 10004
(212) 980-0070

By: Terese L. Arenth
Terese L. Arenth, Esq. (TA-5167)
400 Garden City Plaza
Garden City, NY 11530
(516) 873-2000

SO ORDERED:

Shira Scheindlin
Hon. Shira Scheindlin

4/29/08